

**Schedule X, Line 2 Worksheet. Taxable
IRA/Keogh Plan, Qualified Charitable IRA
Distributions and Roth IRA Conversion
Distributions**

1. Total IRA/Keogh plan distributions, qualified charitable IRA distributions, Roth IRA conversion distributions received during 2021

2. Total contributions previously taxed by Massachusetts

3. Total distributions received in previous years . . .

4. Subtract line 3 from line 2. If line 3 is larger than line 2, enter 0.

5. Subtract line 4 from line 1 and enter the result here. Not less than 0.

6. Total qualified charitable IRA distributions in 2021 included in line 1.

7. Taxable IRA/Keogh distributions or Roth IRA conversion distributions. Subtract line 6 from line 5. Enter the result here and in Schedule X, line 2. Not less than 0.

Note: You must complete separate worksheets if married filing a joint return and both you and your spouse received IRA/Keogh Plan, qualified charitable IRA distributions, and/or Roth IRA conversion distributions.