

**Excess Paid Family and Medical Leave
Contributions Worksheet**

If you are eligible to claim a credit for excess PFML contributions, enter the amount of excess PFML contributions as determined by completing the below worksheet.

1. Enter your income as shown on your combined Form W-2s. If greater than \$137,700, then enter \$137,700.

2. W-2 PFML contribution amount. Multiply line 1 by 0.00378.

3. Enter the lesser of your 1099-MISC worker net income or (\$137,700- line 1). If you have a loss, enter 0.

4. 1099-MISC PFML contribution amount. Multiply line 3 by 0.00378.

5. Enter the lesser of your self-employed opt-in net income or (\$137,700 - (line 1 + line 3)). If you have a loss, enter 0.

6. Self-employed opt-in PFML contribution amount. Multiply line 5 by 0.0075

7. Total combined PFML contribution amount. Add lines 2, 4 and 6.

8. Combine actual amounts of PFML contributions shown as withheld on Forms W-2, 1099-MISC and all amounts actually contributed by a self-employed individual that opted in (No single employer can exceed the maximum PFML contribution amount)

9. Excess PFML Contributions withheld. If line 8 is equal to or less than line 7, enter zero in line 9. If line 8 is greater than line 7, subtract line 7 from line 8 and enter difference in line 9

**If filing a joint return add the amounts on line 9 from each spouse's worksheet and enter the total, in whole dollars only.*