

Prepare, print, and e-file your Federal tax return for free!

Go to <u>www.FreeTaxUSA.com</u> to start your free return today!

## SCHEDULE B (Form 1040)

Department of the Treasury Internal Revenue Service Name(s) shown on return

## **Interest and Ordinary Dividends**

Go to *www.irs.gov/ScheduleB* for instructions and the latest information. Attach to Form 1040 or 1040-SR. OMB No. 1545-0074

Your social security number

Part I	1	List name of payer. If any interest is from a seller-financed mortgage and the		Amo	ount	
Interest		buyer used the property as a personal residence, see the instructions and list this				
		interest first. Also, show that buyer's social security number and address:				
(See instructions and the						
Instructions for Form 1040,						
line 2b.)						
Note: If you						
received a Form 1099-INT,			1			
Form 1099-OID,			.			
or substitute statement from						
a brokerage firm, list the firm's						
name as the						
payer and enter the total interest						
shown on that						
form.						
	2	Add the amounts on line 1	2			
	3	Excludable interest on series EE and I U.S. savings bonds issued after 1989. Attach Form 8815	3			
	4	Subtract line 3 from line 2. Enter the result here and on Form 1040 or 1040-SR, line 2b	4			
	Note:	If line 4 is over \$1,500, you must complete Part III.		Amo	ount	
Part II	5	List name of payer:				
Ordinary						
Dividends						
(See instructions						
and the Instructions for						
Form 1040,			_			
line 3b.)			5			
Note: If you received a						
Form 1099-DIV or substitute						
statement from						
a brokerage firm, list the firm's						
name as the						
payer and enter the ordinary						
dividends shown on that form.	6 Noter	Add the amounts on line 5. Enter the total here and on Form 1040 or 1040-SR, line 3b	6			
		If line 6 is over \$1,500, you must complete Part III.				
Part III		nust complete this part if you ( <b>a</b> ) had over \$1,500 of taxable interest or ordinary div nt; or ( <b>c</b> ) received a distribution from, or were a grantor of, or a transferor to, a foreigr			a fore	eign
Foreign			i ii ust	•		
Accounts					Yes	No
and Trusts	7a	At any time during 2022, did you have a financial interest in or signature authority of				
Caution: If required, failure to	C	account (such as a bank account, securities account, or brokerage account) location country? See instructions	ed in	a foreign		
file FinCEN Form		If "Yes," are you required to file FinCEN Form 114, Report of Foreign Bank	 and	Financial		
114 may result in substantial		Accounts (FBAR), to report that financial interest or signature authority? See Find				
penalties. Additionally, you		and its instructions for filing requirements and exceptions to those requirements .				
may be required	b	If you are required to file FinCEN Form 114, list the name(s) of the foreign country(				
to file Form 8938, Statement of		financial account(s) are located:				
Specified Foreign		During 2022 did you reactive a distribution from or ware you the grotter of or t				
Financial Assets. See instructions.	8	During 2022, did you receive a distribution from, or were you the grantor of, or t foreign trust? If "Yes," you may have to file Form 3520. See instructions		eror to, a		

For Paperwork Reduction Act Notice, see your tax return instructions.

Cat. No. 17146N

Schedule B (Form 1040) 2022