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## **8915-C**

## **Qualified 2018 Disaster Retirement Plan Distributions and Repayments**

OMB No. 1545-0074

Attachment Sequence No. 915

Department of the Treasury Internal Revenue Service

► Go to www.irs.gov/Form8915C for instructions and the latest information. ► For coronavirus-related distributions, see Form 8915-F.

► Attach to 2021 Form 1040, 1040-SR, or 1040-NR.

Name. If married, file a separate form for each spouse required to file 2021 Form 8915-C. See instructions. Your social security number Home address (number and street, or P.O. box if mail is not delivered to your home) Apt. no. Fill in Your Address Only City, town or post office, state, and ZIP code. If you have a foreign address, also complete the spaces If this is an amended if You Are Filing This below. See instructions. return, check here ▶ Form by Itself and Not With Your Tax Return Foreign country name Foreign province/state/county Foreign postal code Part I Qualified 2018 Disaster Distributions From Retirement Plans (Other Than IRAs) Enter the amount, if any, from your 2019 Form 8915-C, line 11. If you checked the box on that line, enter -0-1 1 2 Enter the amount, if any, from your 2020 Form 8915-C, line 11. If you checked the box on that line, enter -0-2 3 3 Enter the amount, if any, from your 2020 Form 8915-C, line 19 4a Enter the amount, if any, from your 2020 Form 8915-C, line 14 . . . . . . 4b b Subtract line 4b from line 4a. If zero or less, enter -0-. This is your excess repayment Enter the amount from line 5a that you have already carried back to a prior year. 5b 6 6 Enter the total amount of any repayments you made before filing your 2021 tax return. But don't include 7 repayments made later than the due date (including extensions) for that return or after the 3-year cutoff date. Don't use this form to report repayments of qualified 2017, 2019, or 2020 disaster distributions. See 8 8 Amount subject to tax in 2021. Subtract line 8 from line 3. If zero or less, enter -0-. Include this amount in 9 Part II Qualified 2018 Disaster Distributions From Traditional, SEP, SIMPLE, and Roth IRAs 10 Enter the amount, if any, from your 2019 Form 8915-C, line 26. If you checked the box on that line, enter -0-10 11 Enter the amount, if any, from your 2020 Form 8915-C, line 27. If you checked the box on that line, enter -0-11 12 12 Enter the amount, if any, from your 2020 Form 8915-C, line 35 . . . . . . **b** Enter the amount, if any, from your 2020 Form 8915-C, line 30 . . . . . . 13b 14a Subtract line 13b from line 13a. If zero or less, enter -0-. This is your excess Enter the amount from line 14a that you have already carried back to a prior year . 15 15 16 Enter the total amount of any repayments you made before filing your 2021 tax return. But don't include any repayments made later than the due date (including extensions) for that return or after the 3-year cutoff date. Don't use this form to report repayments of qualified 2017, 2019, or 2020 disaster distributions. See 16 17 17 Amount subject to tax in 2021. Subtract line 17 from line 12. If zero or less, enter -0-. Include this amount 18 Part III Qualified Distributions for the Purchase or Construction of a Main Home in Qualified 2018 Disaster Areas Caution: If you repaid, before June 18, 2020, a qualified distribution received in 2018 or 2019 for the purchase or construction of a main home in a qualified 2018 disaster area, report the repayment on an amended 2018 or 2019 Form 8915-C, Part IV, or an amended tax return, as applicable. See Part III under Specific Instructions in the instructions. If the qualified distribution was received in 2017, see 2017 qualified distributions under Amending Form 8915-C in the instructions. Under penalties of perjury, I declare that I have examined this form, including accompanying attachments, and to the best of my knowledge and Sign Here Only if You belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. Are Filing This Form by Itself and Not With **Your Tax Return** Date Your signature Preparer's signature Print/Type preparer's name Date PTIN Check if Paid self-employed **Preparer** 

Firm's name ▶

Firm's address ▶

**Use Only** 

Firm's EIN ▶

Phone no.