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## Form **8606**

**Nondeductible IRAs** 

▶ Go to www.irs.gov/Form8606 for instructions and the latest information.

OMB No. 1545-0074

2018

Attachment
Seguence No. 48

Department of the Treasury Internal Revenue Service (99)

► Attach to 2018 Form 1040 or 2018 Form 1040NR.

Name. If married, file a separate form for each spouse required to file 2018 Form 8606. See instructions.						Your soc	Your social security number	
Fill in Your Address Only if You Are Filing This Form by Itself and Not With Your Tax Return		Home address (number and street, or P.O. box if mail is not delivered to your home)						Apt. no.
		City, town or post office, state, and ZIP code. If you have a foreign address, also complete the spaces below (see ins					nstructions).	If this is an amended return, check here ▶
		Foreign country name Foreign province/state/county					Foreign p	postal code
Part		ple Contributions to part only if one or mo			ution	s From Traditiona	I, SEP,	and SIMPLE IRAs
	<ul> <li>You made n</li> </ul>	ondeductible contribu	itions to a tradition	nal IRA for 2018	3.			
	traditional IF repayment o	stributions from a trad RA in 2018 or an earlie of a qualified 2017 dis to fund an HSA, conv	er year. For this pu aster distribution (	rpose, a distrib see 2018 Form	ution 8915	does not include a r B)), qualified charita	rollover ıble dist	other than a
		ed part, but not all, of ble contributions to a					018 <b>and</b>	you made
1		uctible contributions to						
2	from January 1, 2019, through April 15, 2019. See instructions						2	
3	Add lines 1 and 2						3	
	In 2018, did you take a distribution  No   Enter the amount from line 3 on line 14.							
	from traditional, SEP, or SIMPLE IRAs,  Do not complete the rest of Part I.							
	or make a Roth IRA conversion?  Yes — Go to line 4.							
4		er those contributions included on line 1 that were made from January 1, 2019, through April 15, 2019					4	_
5	Subtract line 4 from			 		· · · · · · ·	5	
6	December 31, 20 repayments of qua	all your traditional, 18, plus any outsta alified 2017 disaster is zero or less, enter -(	nding rollovers. S distributions (see	Subtract any 2018 Form	6			
7	2018. <b>Do not</b> including disaster distributions, a one Roth IRA, certain	tions from traditional de rollovers (other that ns (see 2018 Forme- time distribution to the returned contribution ributions (see instruct	n repayments of c 8915B)), qualifie fund an HSA, con ons, or recharact	qualified 2017 ed charitable versions to a rerizations of	7			
8		nt you converted fror	•	and SIMPLE		,		
		2018. Also enter this	1 1		8			
9	, ,	8						
10		e 9. Enter the result as alt is 1.000 or more, er		ed to at least	10	× .		
11		ne 10. This is the nor oth IRAs. Also enter tl			11			
12	distributions that yo	line 10. This is the ou did not convert to a	a Roth IRA		12			
13	Add lines 11 and 12. This is the nontaxable portion of all your distributions						13	
14							14	,
15a	Subtract line 12 from line 7						15a	
b	8915B (see instruct	t on line 15a attributable to qualified 2017 disaster distributions from 2018 Form octions). Also, enter this amount on 2018 Form 8915B, line 22					15b	
С		<b>Taxable amount.</b> Subtract line 15b from line 15a. If more than zero, also include this amount on 018 Form 1040, line 4b; or 2018 Form 1040NR, line 17b						
	<b>Note:</b> You may be subject to an additional 10% tax on the amount on line 15c if you were under age 59½ at the time of the distribution. See instructions.							

Form 8606 (2018) Page 2 2018 Conversions From Traditional, SEP, or SIMPLE IRAs to Roth IRAs Part II Complete this part if you converted part or all of your traditional, SEP, and SIMPLE IRAs to a Roth IRA in 2018. If you completed Part I, enter the amount from line 8. Otherwise, enter the net amount you 16 converted from traditional, SEP, and SIMPLE IRAs to Roth IRAs in 2018. . . . . . . . . . . . . . . . 16 If you completed Part I, enter the amount from line 11. Otherwise, enter your basis in the amount 17 17 18 Taxable amount. Subtract line 17 from line 16. If more than zero, also include this amount on 18 Part III **Distributions From Roth IRAs** Complete this part only if you took a distribution from a Roth IRA in 2018. For this purpose, a distribution does not include a rollover (other than a repayment of a qualified 2017 disaster distribution (see 2018 Form 8915B)), qualified charitable distribution, one-time distribution to fund an HSA, recharacterization, or return of certain contributions (see instructions). Enter your total nonqualified distributions from Roth IRAs in 2018, including any qualified first-time 19 homebuver distributions, and any qualified 2017 disaster distributions (see instructions). Also see 19 Qualified first-time homebuyer expenses (see instructions). **Do not** enter more than \$10,000 . . . 20 20 21 21 22 Enter your basis in Roth IRA contributions (see instructions). If line 21 is zero, **stop here** . . . . 22 Subtract line 22 from line 21. If zero or less, enter -0- and skip lines 24 and 25. If more than zero. 23 23 24 Enter your basis in conversions from traditional, SEP, and SIMPLE IRAs and rollovers from 24 25a Subtract line 24 from line 23. If zero or less, enter -0- and skip lines 25b and 25c . . . . . . 25a Enter the amount on line 25a attributable to qualified 2017 disaster distributions from 2018 Form 8915B (see instructions). Also, enter this amount on 2018 Form 8915B, line 23 . . . . . 25b c Taxable amount. Subtract line 25b from line 25a. If more than zero, also include this amount on 25c Under penalties of perjury, I declare that I have examined this form, including accompanying attachments, and to the best of my knowledge and Sign Here Only if You belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. **Are Filing This Form** 

Preparer's signature

by Itself and Not With Your Tax Return

Paid

**Preparer** 

**Use Only** 

Your signature

Print/Type preparer's name

Firm's name

Firm's address >

Form **8606** (2018)

PTIN

Date

Check | if

self-employed

Firm's EIN ▶

Phone no.

Date