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Mortgage Interest Credit

(For Holders of Qualified Mortgage Credit Certificates Issued by State or Local Governmental Units or Agencies) ► Go to www.irs.gov/Form8396 for the latest information.

OMB No. 1545-0074

Attachment Sequence No. 138

Your social security number

Name(s) shown on your tax return

Department of the Treasury Internal Revenue Service (99) ► Attach to Form 1040 or 1040NR.

Enter the address of your main home to which the qualified mortgage certificate relates if it is different from the address shown on your tax return. Name of Issuer of Mortgage Credit Certificate Mortgage Credit Certificate Number Issue Date Before you begin Part I, figure the amounts of any of the following credits you are claiming: Credit for the elderly or the disabled, alternative motor vehicle credit, and qualified plug-in electric drive motor vehicle credit. Part I Current Year Mortgage Interest Credit Interest paid on the certified indebtedness amount. If someone else (other than your spouse if filing jointly) also held an interest in the home, enter only your share of the interest paid . . . 1 Enter the certificate credit rate shown on your mortgage credit certificate. Do not enter the 2 % If line 2 is 20% or less, multiply line 1 by line 2. If line 2 is more than 20%, or you refinanced 3 3 your mortgage and received a reissued certificate, see the instructions for the amount to enter. You must reduce your deduction for home mortgage interest on Schedule A (Form 1040) by the amount on line 3. Enter any 2015 credit carryforward from line 16 of your 2017 Form 8396 4 5 Enter any 2016 credit carryforward from line 14 of your 2017 Form 8396 . . . 5 6 Enter any 2017 credit carryforward from line 17 of your 2017 Form 8396 . . . 6 7 7 R Limitation based on tax liability. Enter the amount from the Credit Limit Worksheet (see 8 Current year mortgage interest credit. Enter the smaller of line 7 or line 8. Also include this amount in the total on Schedule 3 (Form 1040), line 54, or Form 1040NR, line 51. Check box c on that line and enter "8396" in the space next to that box . Mortgage Interest Credit Carryforward to 2019. (Complete only if line 9 is less than line 7.) 10 Add lines 3 and 4 . . 10 11 Enter the amount from line 7. . . 11 12 Enter the larger of line 9 or line 10. . . 12 13 Subtract line 12 from line 11 13 14 **2017 credit carryforward to 2019.** Enter the **smaller** of line 6 or line 13 . 14 15 Subtract line 14 from line 13. . 15 16 **2016 credit carryforward to 2019.** Enter the **smaller** of line 5 or line 15 2018 credit carryforward to 2019. Subtract line 9 from line 3. If zero or less, enter -0-17