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Statement of Specified Foreign Financial Assets

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Attachment

OMB No. 1545-2195

Department of the Treasury

For calendar year 20 or tax year beginning . 20 and ending Internal Revenue Service Sequence No. 175 If you have attached continuation statements, check here **Number of continuation statements** 1 Name(s) shown on return 2 TIN 3 Type of filer **b** Partnership **c** Corporation a Specified individual **d** Trust If you checked box 3a, skip this line 4. If you checked box 3b or 3c, enter the name and TIN of the specified individual who closely holds the partnership or corporation. If you checked box 3d, enter the name and TIN of the specified person who is a current beneficiary of the trust. (See instructions for definitions and what to do if you have more than one specified individual or specified person to list.) Part I **Foreign Deposit and Custodial Accounts Summary** 2 Maximum Value of All Deposit Accounts 3 Maximum Value of All Custodial Accounts 4 5 Were any foreign deposit or custodial accounts closed during the tax year? __ No **Other Foreign Assets Summary** Part II Number of Foreign Assets (reported in Part VI) 1 Maximum Value of All Assets (reported in Part VI) . . . 3 Were any foreign assets acquired or sold during the tax year? No Summary of Tax Items Attributable to Specified Foreign Financial Assets (see instructions) Part III (c) Amount reported on Where reported form or schedule (b) Tax item (d) Form and line (e) Schedule and line (a) Asset Category 1 Foreign Deposit and 1a Interest \$ Custodial Accounts **1b** Dividends \$ 1c Royalties \$ 1d Other income \$ \$ 1e Gains (losses) 1f Deductions \$ 1g Credits \$ 2 Other Foreign Assets 2a Interest \$ 2b Dividends \$ **2c** Royalties \$ \$ 2d Other income 2e Gains (losses) \$ 2f Deductions \$ \$ 2g Credits Part IV **Excepted Specified Foreign Financial Assets** (see instructions) If you reported specified foreign financial assets on one or more of the following forms, enter the number of such forms filed. You do not need to include these assets on Form 8938 for the tax year. 1. Number of Forms 3520 2. Number of Forms 3520-A 3. Number of Forms 5471 4. Number of Forms 8621 5. Number of Forms 8865 Part V Detailed Information for Each Foreign Deposit and Custodial Account Included in the Part I Summary (see instructions) If you have more than one account to report in Part V, attach a continuation statement for each additional account (see instructions). Type of account Deposit Custodial 2 Account number or other designation 3 Check all that apply **a** Account opened during tax year **b** Account closed during tax year **d** No tax item reported in Part III with respect to this asset **c** Account jointly owned with spouse \$ 5 Did you use a foreign currency exchange rate to convert the value of the account into U.S. dollars? No If you answered "Yes" to line 5, complete all that apply. (a) Foreign currency in which (b) Foreign currency exchange rate used to (c) Source of exchange rate used if not from U.S. account is maintained convert to U.S. dollars Treasury Department's Bureau of the Fiscal Service

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Part	Detailed Information for Each Foreign Deposit and Custodial Account Included in the Part I Summary (see instructions) (continued)
7 a	Name of financial institution in which account is maintained b Global Intermediary Identification Number (GIIN) (Optional)
8	Mailing address of financial institution in which account is maintained. Number, street, and room or suite no.
9	City or town, state or province, and country (including postal code)
Part	VI Detailed Information for Each "Other Foreign Asset" Included in the Part II Summary (see instructions)
	have more than one asset to report in Part VI, attach a continuation statement for each additional asset (see instructions).
1	Description of asset 2 Identifying number or other designation
3	Complete all that apply. See instructions for reporting of multiple acquisition or disposition dates.
а	Date asset acquired during tax year, if applicable
b	Date asset disposed of during tax year, if applicable
С	☐ Check if asset jointly owned with spouse d☐ Check if no tax item reported in Part III with respect to this asset
4	Maximum value of asset during tax year (check box that applies)
а	□ \$0 - \$50,000 b □ \$50,001 - \$100,000 c □ \$100,001 - \$150,000 d □ \$150,001 - \$200,000
e	If more than \$200,000, list value
5	
6	If you answered "Yes" to line 5, complete all that apply. (a) Foreign currency in which asset (b) Foreign currency exchange rate used to (c) Source of exchange rate used if not from U.S.
	is denominated (b) Foreign currency and which asset (c) Source of exchange rate used to (c) Source of exchange rate used in or not
7	If asset reported on line 1 is stock of a foreign entity or an interest in a foreign entity, enter the following information for the asset.
а	Name of foreign entity b GIIN (Optional)
С	Type of foreign entity (1) Partnership (2) Corporation (3) Trust (4) Estate
d	Mailing address of foreign entity. Number, street, and room or suite no.
е	City or town, state or province, and country (including postal code)
8	If asset reported on line 1 is not stock of a foreign entity or an interest in a foreign entity, enter the following information for the asset.
	Note: If this asset has more than one issuer or counterparty, attach a continuation statement with the same information for each additional issuer or counterparty (see instructions).
а	Name of issuer or counterparty
	Check if information is for Issuer Counterparty
b	Type of issuer or counterparty (1) Individual
С	Check if issuer or counterparty is a U.S. person
d	Mailing address of issuer or counterparty. Number, street, and room or suite no.
е	City or town, state or province, and country (including postal code)

Page Form 8938 (2017) (Continuation Statement) Name(s) shown on return TIN Part V Detailed Information for Each Foreign Deposit and Custodial Account Included in the Part I Summary (see instructions) Type of account Deposit Custodial 2 Account number or other designation **a** Account opened during tax year **b** Account closed during tax year 3 Check all that apply c ☐ Account jointly owned with spouse d ☐ No tax item reported in Part III with respect to this asset 5 Did you use a foreign currency exchange rate to convert the value of the account into U.S. dollars? . . . No If you answered "Yes" to line 5, complete all that apply. 6 (b) Foreign currency exchange rate used to (c) Source of exchange rate used if not from U.S. (a) Foreign currency in which account is maintained convert to U.S. dollars Treasury Department's Bureau of the Fiscal Service 7 a Name of financial institution in which account is maintained **b** GIIN (Optional) 8 Mailing address of financial institution in which account is maintained. Number, street, and room or suite no. City or town, state or province, and country (including postal code) Detailed Information for Each "Other Foreign Asset" Included in the Part II Summary (see instructions) Description of asset 2 Identifying number or other designation Complete all that apply. See instructions for reporting of multiple acquisition or disposition dates. **c** Check if asset jointly owned with spouse **d** Check if no tax item reported in Part III with respect to this asset Maximum value of asset during tax year (check box that applies) **b** \$50,001 - \$100,000 **c** \$100,001 - \$150,000 **d** 3150,001 - \$200,000 Did you use a foreign currency exchange rate to convert the value of the asset into U.S. dollars? . . . □No If you answered "Yes" to line 5, complete all that apply. (a) Foreign currency in which asset (b) Foreign currency exchange rate used to (c) Source of exchange rate used if not from U.S. is denominated convert to U.S. dollars Treasury Department's Bureau of the Fiscal Service If asset reported on line 1 is stock of a foreign entity or an interest in a foreign entity, enter the following information for the asset. **b** GIIN (Optional) Name of foreign entity **c** Type of foreign entity (1) Partnership (2) Corporation (4) Estate (3) Trust Mailing address of foreign entity. Number, street, and room or suite no. City or town, state or province, and country (including postal code) If asset reported on line 1 is not stock of a foreign entity or an interest in a foreign entity, enter the following information for the 8 Name of issuer or counterparty Check if information is for Issuer Counterparty **b** Type of issuer or counterparty (1) Individual (2) Partnership (3) Corporation (4) Trust (5) Estate **c** Check if issuer or counterparty is a U.S. person ☐ Foreign person Mailing address of issuer or counterparty. Number, street, and room or suite no. City or town, state or province, and country (including postal code)

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	Check if information is for Issuer Counterparty
b	Type of issuer or counterparty (1) Individual
С	Check if issuer or counterparty is a U.S. person
d	Mailing address of issuer or counterparty. Number, street, and room or suite no.
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