

Prepare, Print, and E-File Your Federal Tax Return for FREE!!

SCHEDULE B (Form 1040A or 1040)

Department of the Treasury Internal Revenue Service (99) Name(s) shown on return

Interest and Ordinary Dividends

► Attach to Form 1040A or 1040. ► Information about Schedule B and its instructions is at www.irs.gov/scheduleb. OMB No. 1545-0074

2015 Attachment Sequence No. 08

Your social security number

Part I **Amount** List name of payer. If any interest is from a seller-financed mortgage and the buyer used the property as a personal residence, see instructions on back and list Interest this interest first. Also, show that buyer's social security number and address (See instructions on back and the instructions for Form 1040A, or 1 Form 1040, line 8a.) Note: If you received a Form 1099-INT, Form 1099-OID, or substitute statement from a brokerage firm, list the firm's name as the 2 2 payer and enter Excludable interest on series EE and I U.S. savings bonds issued after 1989. 3 the total interest 3 shown on that Subtract line 3 from line 2. Enter the result here and on Form 1040A, or Form 1040. line 8a 4 Note: If line 4 is over \$1,500, you must complete Part III. **Amount** Part II 5 List name of payer ▶ **Ordinary Dividends** (See instructions on back and the instructions for Form 1040A, or Form 1040, line 9a.) Note: If you received a Form 1099-DIV or substitute statement from a brokerage firm, list the firm's name as the payer and enter the ordinary Add the amounts on line 5. Enter the total here and on Form 1040A, or Form dividends shown 6 on that form. Note: If line 6 is over \$1,500, you must complete Part III. You must complete this part if you (a) had over \$1,500 of taxable interest or ordinary dividends; (b) had a Yes No foreign account; or (c) received a distribution from, or were a grantor of, or a transferor to, a foreign trust. At any time during 2015, did you have a financial interest in or signature authority over a financial Part III account (such as a bank account, securities account, or brokerage account) located in a foreign **Foreign** country? See instructions . **Accounts** If "Yes," are you required to file FinCEN Form 114, Report of Foreign Bank and Financial and Trusts Accounts (FBAR), to report that financial interest or signature authority? See FinCEN Form 114 and its instructions for filing requirements and exceptions to those requirements (See instructions on If you are required to file FinCEN Form 114, enter the name of the foreign country where the back.) financial account is located ▶ During 2015, did you receive a distribution from, or were you the grantor of, or transferor to, a foreign trust? If "Yes," you may have to file Form 3520. See instructions on back .

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