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Form **1040X**
(Rev. December 2013)

Department of the Treasury—Internal Revenue Service

Amended U.S. Individual Income Tax Return

▶ **Information about Form 1040X and its separate instructions is at *www.irs.gov/form1040x*.**

OMB No. 1545-0074

This return is for calendar year ☐ 2013 ☐ 2012 ☐ 2011 ☐ 2010
Other year. Enter one: calendar year **or** fiscal year (month and year ended):

Your first name and initial	Last name	**Your social security number**
If a joint return, spouse's first name and initial	Last name	**Spouse's social security number**
Home address (number and street). If you have a P.O. box, see instructions.	Apt. no.	Your phone number

City, town or post office, state, and ZIP code. If you have a foreign address, also complete spaces below (see instructions).

Foreign country name	Foreign province/state/county	Foreign postal code

Amended return filing status. You **must** check one box even if you are not changing your filing status.
Caution. *In general, you cannot change your filing status from joint to separate returns after the due date.*

☐ Single ☐ Married filing jointly ☐ Married filing separately
☐ Qualifying widow(er) ☐ Head of household (If the qualifying person is a child but not your dependent, see instructions.)

Use Part III on the back to explain any changes		A. Original amount or as previously adjusted (see instructions)	B. Net change—amount of increase or (decrease)—explain in Part III	C. Correct amount
Income and Deductions				
1 Adjusted gross income. If net operating loss (NOL) carryback is included, check here ▶☐	1			
2 Itemized deductions or standard deduction	2			
3 Subtract line 2 from line 1	3			
4 Exemptions. **If changing, complete Part I on page 2 and enter the amount from line 28**	4			
5 Taxable income. Subtract line 4 from line 3	5			
Tax Liability				
6 Tax. Enter method used to figure tax (see instructions):	6			
7 Credits. If general business credit carryback is included, check here ▶☐	7			
8 Subtract line 7 from line 6. If the result is zero or less, enter -0-	8			
9 Other taxes	9			
10 Total tax. Add lines 8 and 9	10			
Payments				
11 Federal income tax withheld and excess social security and tier 1 RRTA tax withheld (**if changing**, see instructions)	11			
12 Estimated tax payments, including amount applied from prior year's return	12			
13 Earned income credit (EIC)	13			
14 Refundable credits from Schedule(s) ☐ 8812 or ☐ M or Form(s) ☐ 2439 ☐ 4136 ☐ 5405 ☐ 8801 ☐ 8812 (2010 or 2011) ☐ 8839 ☐ 8863 ☐ 8885 or ☐ other (specify):	14			
15 Total amount paid with request for extension of time to file, tax paid with original return, and additional tax paid after return was filed	15			
16 Total payments. Add lines 11 through 15	16			
Refund or Amount You Owe ***(Note. Allow 8–12 weeks to process Form 1040X.)***				
17 Overpayment, if any, as shown on original return or as previously adjusted by the IRS	17			
18 Subtract line 17 from line 16 (If less than zero, see instructions)	18			
19 **Amount you owe.** If line 10, column C, is more than line 18, enter the difference	19			
20 If line 10, column C, is less than line 18, enter the difference. This is the amount **overpaid** on this return	20			
21 Amount of line 20 you want **refunded to you**	21			
22 Amount of line 20 you want **applied to your (enter year):** **estimated tax**	22			

Complete and sign this form on Page 2.

Part I Exemptions

Complete this part **only** if you are increasing or decreasing the number of exemptions (personal and dependents) claimed on line 6d of the return you are amending.

See *Form 1040 or Form 1040A instructions and Form 1040X instructions.*

			A. Original number of exemptions or amount reported or as previously adjusted	B. Net change	C. Correct number or amount
23	Yourself and spouse. ***Caution.*** *If someone can claim you as a dependent, you cannot claim an exemption for yourself*	23			
24	Your dependent children who lived with you	24			
25	Your dependent children who did not live with you due to divorce or separation	25			
26	Other dependents	26			
27	Total number of exemptions. Add lines 23 through 26	27			
28	Multiply the number of exemptions claimed on line 27 by the exemption amount shown in the instructions for line 28 for the year you are amending. Enter the result here and on line 4 on page 1 of this form . .	28			

29 List **ALL** dependents (children and others) claimed on this amended return. If more than 4 dependents, see instructions.

(a) First name	Last name	**(b)** Dependent's social security number	**(c)** Dependent's relationship to you	**(d)** Check box if qualifying child for child tax credit (see instructions)
				☐
				☐
				☐
				☐

Part II Presidential Election Campaign Fund

Checking below will not increase your tax or reduce your refund.

☐ Check here if you did not previously want $3 to go to the fund, but now do.

☐ Check here if this is a joint return and your spouse did not previously want $3 to go to the fund, but now does.

Part III Explanation of changes.

In the space provided below, tell us why you are filing Form 1040X.

▶ Attach any supporting documents and new or changed forms and schedules.

Sign Here

Remember to keep a copy of this form for your records.

Under penalties of perjury, I declare that I have filed an original return and that I have examined this amended return, including accompanying schedules and statements, and to the best of my knowledge and belief, this amended return is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information about which the preparer has any knowledge.

▶ Your signature | Date | ▶ Spouse's signature. If a joint return, **both** must sign. | Date

Paid Preparer Use Only

▶ Preparer's signature | Date | Firm's name (or yours if self-employed)

Print/type preparer's name | Firm's address and ZIP code

PTIN | ☐ Check if self-employed | Phone number | EIN